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**UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF CALIFORNIA
 SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
 COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
 No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF NINTH
 SUPPLEMENT TO PLAN SUPPLEMENT
 IN CONNECTION WITH DEBTORS' AND
 SHAREHOLDER PROPONENTS' JOINT
 CHAPTER 11 PLAN OF
 REORGANIZATION**

**[Relates to Dkt. Nos. 7037, 7503, 7563, 7712,
 7810, 7841, 7879, 7894, 7929]**

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation (“**PG&E Corp.**”)
2 and Pacific Gas and Electric Company (the “**Utility**”), as debtors and debtors in possession (collectively,
3 the “**Debtors**”) in the above-captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of*
4 *Reorganization* [Dkt. No. 3841], which was thereafter amended, modified, or supplemented on
September 23, 2019 and November 4, 2019 [Dkt. Nos. 3966 and 4563, respectively].

5 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the
6 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*
7 *2019* [Dkt. No. 5101], which was thereafter amended, modified, or supplemented on January 31, 2020,
8 February 7, 2020, March 9, 2020, March 16, 2020, May 22, 2020, and June 19, 2020 [Dkt. Nos. 5590,
5700, 6217, 6320, 7521, and 8048 respectively] (and as may be further amended, modified, or
supplemented and together with all exhibits and schedules thereto, the “**Plan**”).

9 **PLEASE TAKE FURTHER NOTICE** that, on June 20, 2020, the United States Bankruptcy
10 Court for the Northern District of California entered the *Order Confirming Debtors’ and Shareholder*
11 *Proponents’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 8053] (the “**Confirmation Order**”).

12 **PLEASE TAKE FURTHER NOTICE** that, on May 1, 2020, the Debtors filed the *Notice of*
13 *Filing of Plan Supplement in Connection with Debtors’ and Shareholder Proponents’ Joint Chapter 11*
14 *Plan of Reorganization Dated March 16, 2020* [Dkt. No. 7037] (as supplemented on May 22, 2020 [Dkt.
15 No. 7503], May 24, 2020 [Dkt. No. 7563], June 2, 2020 [Dkt. No. 7712], and June 5, 2020 [Dkt. No.
7810], June 8, 2020 [Dkt. No. 7841], June 10, 2020 [Dkt. No. 7879], and June 11, 2020 [Dkt. No. 7894],
and June 12, 2020 [Dkt. No. 7929] and as may be further amended, modified, or supplemented, the “**Plan**
16 **Supplement**”).

17 **This Ninth Supplement to the Plan Supplement contains the following:**

- 18 • Exhibit A – PG&E Fire Victim Trust Agreement (with all Exhibits, including the Fire Victim
19 Claims Resolution Procedures) (**Amends and Supersedes Exhibit D to Plan**
20 **Supplement filed May 1, 2020 [Docket No. 7037])**

21 **PLEASE TAKE FURTHER NOTICE** that the Plan Supplement documents attached hereto
22 remain subject to final documentation in a manner consistent with the Confirmation Order, the Plan, the
23 Subrogation Claims RSA, the Tort Claimants RSA, the Noteholder RSA, the Backstop Commitment
24 Letters, and the other Plan Documents, as applicable.

25 **PLEASE TAKE FURTHER NOTICE** that the Debtors and Shareholder Proponents reserve
26 the right to amend the documents contained in the Plan Supplement before the Effective Date in
27 accordance with the terms of the Confirmation Order, the Plan, the Subrogation Claims RSA, the Tort
28 Claimants RSA, the Noteholder RSA, the Backstop Commitment Letters, and the other Plan Documents,
as applicable.

29 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
<http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based

1 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
2 that a PACER password is needed to access documents on the Bankruptcy Court's website.

3 Dated: June 21, 2020

4 **WEIL, GOTSHAL & MANGES LLP**
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6 /s/ Thomas B. Rupp
7 Thomas B. Rupp

8 *Attorneys for Debtors and Debtors in Possession*

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